

Ref: PNBHFL/SE/EQ/FY25/50

Date: June 26, 2024

The BSE Limited, Listing Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 Scrip Code: 540173 The National Stock Exchange of India Limited, Listing Department "Exchange Plaza" Bandra Kurla Complex, Bandra (E), Mumbai – 400051 **Symbol**: PNBHOUSING

Dear Sir/Madam,

Sub: Non-Deal Roadshow - Outcome

Ref: Our letter PNBHFL/SE/EQ/FY25/46 dated June 19, 2024

With reference to the above, Mr. Girish Kousgi, Managing Director & CEO, Mr, Vinay Gupta, Chief Financial Officer and Ms. Deepika Gupta Padhi, National Head-Treasury & Investor Relations of the Company had participated in the Investor Non-Deal Roadshow (physical) arranged by Morgan Stanley and Motilal Oswal in Hong Kong today i.e. Wednesday, June 26, 2024. The details of the participants are provided in the **Annexure**.

The subject matter of discussions was on Industry growth, Government schemes for housing, Retail Book Growth strategy, Prime, Emerging markets & Affordable business update, Asset Quality, Interest rate movement, Cost of borrowing, Operating expense, ROA & ROE profile which are covered in detail in the 'Investor and Analyst day Presentation' already submitted to the stock exchange(s).

This intimation is submitted pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This above intimation is also made available on website of the Company https://www.pnbhousing.com/

Kindly take the above intimation on record.

Thanking You,

Yours faithfully, For PNB Housing Finance Limited

Veena G Kamath Company Secretary

Regd. Office: 9th Floor, Antriksh Bhavan, 22 Kasturba Gandhi Marg, New Delhi – 110 001 Phone: 011 – 23736857, E-mail: investor.services@pnbhousing.com, Website: www.pnbhousing.com

CIN: L65922DL1988PLC033856



Annexure

Morgan Stanley and Motilal Oswal Non-Deal Roadshow	
Date: Wednesday, June 26, 2024	
One-on-One and Group Meetings	
Time: 10:00 A.M. – 05:00 P.M. (HKT)	
S. No.	Fund Name
1.	Allianz Global Investors
2.	Millennium Capital Management (Hong Kong) Ltd
3.	Optimas Capital Limited
4.	Oxbow Capital Management (HK) Ltd
5.	Tiger Pacific Capital L.P.
6.	Tree Line Advisors (Hong Kong) Limited

Internal